CC/PUTL_COS/Stock Exchanges/255 July 6, 2026

To

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400051
Symbol: PGINVIT

Listing Department
BSE Limited
20th Floor, P. J. Towers
Dalal Street, Mumbai – 400001
Scrip Code:543290 (PGINVIT)
Company Code:12436

Subject: Notice convening Fifth Annual Meeting of POWERGRID Infrastructure Investment Trust

Dear Sir/Madam,

Pursuant to Regulations 22 and 23 of SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended, read with the circulars, notifications and guidelines issued thereunder ("InvIT Regulations"), we wish to inform that the Fifth Annual Meeting ("AM") of Unitholders of POWERGRID Infrastructure Investment Trust ("PGInvIT") is scheduled to be held on **Tuesday, July 28, 2026, at 11:00 A.M. (IST)** through Video Conferencing (VC) / Other Audio Visual Means (OAVM).

In accordance with the InvIT Regulations, enclosed please find Notice convening the Fifth AM of PGInvIT.

Kindly take the above information on record please.

Thanking You,

Yours faithfully,
For POWERGRID Unchahar Transmission Limited
(as Investment Manager of POWERGRID Infrastructure Investment Trust)

Shwetank Kumar
Digitally signed by Shwetank Kumar
Date: 2026.07.06 18:30:29 +05'30'

Shwetank Kumar
Company Secretary & Compliance Officer
Encl: As above.

CC:
IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building,
Sir P.M. Road, Fort,
Mumbai- 400 001.

POWERGRID INFRASTRUCTURE INVESTMENT TRUST

(An infrastructure investment trust registered with Securities and Exchange Board of India)
Registration Number: IN/InvIT/20-21/0016
Principal Place of Business: Plot No. 2, Sector 29, Gurgaon-122001, Haryana
Compliance Officer: Shwetank Kumar
Tel: + 91 124 282 3177; e-mail: investors@pginvit.in
website: www.pginvit.in

NOTICE OF FIFTH ANNUAL MEETING

NOTICE is hereby given that the Fifth Annual Meeting (**"AM"**) of the unitholders (the **"Unitholders"**) of POWERGRID Infrastructure Investment Trust (**"PGInvIT"**) will be held on **Tuesday, July 28, 2026 at 11:00 A.M. (IST)** through Video Conferencing (**"VC"**) / Other Audio Visual Means (**"OAVM"**), to transact the following business:

ORDINARY BUSINESS

ITEM NO. 1: TO CONSIDER AND ADOPT THE AUDITED STANDALONE FINANCIAL STATEMENTS AND AUDITED CONSOLIDATED FINANCIAL STATEMENTS OF POWERGRID INFRASTRUCTURE INVESTMENT TRUST ("PGInvIT") FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026 TOGETHER WITH THE REPORT OF THE AUDITORS THEREON AND THE ANNUAL REPORT ON ACTIVITIES AND PERFORMANCE OF PGInvIT FOR THE FINANCIAL YEAR ENDED MARCH 31, 2026.

To consider and if thought fit, to pass the following resolution by way of simple majority (i.e. where the votes cast in favour of the resolution are required to be more than fifty per cent of the total votes cast for the resolution) in accordance with Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended:

"RESOLVED THAT pursuant to the provisions of Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 as amended or supplemented including any applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time and other applicable rules and regulations, if any, including any statutory modifications, amendments or re-enactments thereof for the time being in force, the Audited Standalone Financial Statements and Audited Consolidated Financial Statements of PGInvIT for the financial year ended March 31, 2026 together with the Report of the Auditors thereon and the Annual Report on the activities and performance of PGInvIT for the financial year ended March 31, 2026, be and are hereby received, approved and adopted."

"RESOLVED FURTHER THAT the Board of Directors, Chief Executive Officer, Chief Financial Officer and Company Secretary of POWERGRID Unchahar Transmission Limited, Investment Manager to PGInvIT (the "Investment Manager") be and are hereby severally authorized on behalf of PGInvIT to inform all concerned, in such form and manner as may be required or is necessary and also to execute such agreements, letter and other writings in this regard and to do all acts, deeds, things, and matters as may be required or necessary to give effect to this resolution or as otherwise considered by the Board of Directors of the Investment Manager, to be in the best interest of PGInvIT, as it may deem fit."

ITEM NO. 2: TO CONSIDER AND ADOPT THE VALUATION REPORT ISSUED BY M/S. INMACS VALUERS PRIVATE LIMITED, INDEPENDENT VALUER FOR THE VALUATION OF SPECIAL PURPOSE VEHICLES OF POWERGRID INFRASTRUCTURE INVESTMENT TRUST AS AT MARCH 31, 2026.

To consider and if thought fit, to pass the following resolution by way of simple majority (i.e. where the votes cast in favour of the resolution are required to be more than fifty per cent of the total votes cast for the resolution) in accordance with Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended:

"RESOLVED THAT pursuant to Regulations 13, 21, 22, Schedule V and other applicable provisions, if any, of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 as amended or supplemented including any applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time and other applicable rules and regulations, if any, including any statutory modifications, amendments or re-enactments thereof for the time being in force, the Valuation Report as at March 31, 2026, in respect of Special Purpose Vehicles (SPVs) of POWERGRID Infrastructure Investment Trust ("PGInvIT"), issued by M/s. INMACS Valuers Private Limited, the Independent Valuer, bearing registration number IBBI/RV-E/02/2021/141, be and is hereby approved and adopted."

"RESOLVED FURTHER THAT the Board of Directors, Chief Executive Officer, Chief Financial Officer and Company Secretary of POWERGRID Unchahar Transmission Limited, Investment Manager to PGInvIT (the "Investment Manager") be and are hereby severally authorized on behalf of PGInvIT to inform all concerned, in such form and manner as may be required or is necessary and also to execute such agreements, letter and other writings in this regard and to do all acts, deeds, things, and matters as may be required or necessary to give effect to this resolution or as otherwise considered by the Board of Directors of the Investment Manager, to be in the best interest of PGInvIT, as it may deem fit."

For POWERGRID Infrastructure Investment Trust (PGInvIT)
By Order of the Board
POWERGRID Unchahar Transmission Limited
(as the Investment Manager to PGInvIT)

Sd/-
Shwetank Kumar
Company Secretary and Compliance Officer

Date: July 6, 2026
Place: Gurugram

NOTES:

1. Pursuant to relevant provisions of the Master Circular no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 issued by the Securities and Exchange Board of India ("SEBI"), the Infrastructure Investment Trusts ("InvITs") set up under the SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended or supplemented ("InvIT Regulations") have been permitted to conduct meetings of unitholders through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"). Accordingly, the Annual Meeting ("AM") of Unitholders of POWERGRID Infrastructure Investment Trust ("PGInvIT") is being conducted through VC / OAVM. The principal place of business of PGInvIT shall be deemed to be the venue of the AM.

2. As the AM is being conducted through VC / OAVM, physical attendance of the Unitholders has been dispensed with. Accordingly, the facility for appointment of proxies by the Unitholders will not be available for the AM and hence, the proxy form and attendance slip including route map are not annexed to this Notice.

3. An explanatory statement setting out material facts, relating to the business to be transacted at AM is annexed herewith and forms part of the AM Notice.

4. POWERGRID Unchahar Transmission Limited, the Investment Manager of PGInvIT (the "Investment Manager"), has engaged the services of KFin Technologies Limited ("KFintech"), the Registrar and Transfer Agent ("RTA") of PGInvIT for the purpose of providing facility for participation in the AM through VC/OAVM facility, for voting through remote e-voting and e-voting during the AM.

5. The facility for joining the AM through VC / OAVM shall be available for at least 1,000 Unitholders on first-come-first-served basis. The Unitholders can visit https://emeetings.kfintech.com and login through existing User Id and Password to attend the live proceedings of the AM of PGInvIT.

6. The Notice of the AM is being sent only through electronic mode to those Unitholders whose e-mail addresses are registered with the depositories / depository participants. Further, the Annual Report for the financial year 2025-26 of PGInvIT ("Annual Report 2025-26") has been sent on Tuesday, June 30, 2026 by electronic mode to those Unitholders whose email addresses are registered with the Depositories. The Notice of AM and Annual Report 2025-26 are available on the website of PGInvIT at www.pginvit.in and may also be accessed from the relevant section of websites of Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited. The Notice and Annual Report 2025-26 are also available on the website of RTA i.e. https://evoting.kfintech.com.

7. For Unitholders whose email addresses are not registered, SMSs, wherever mobile numbers are available, are being sent by the RTA.

8. The Unitholders are being provided with the facility to cast their votes electronically through e-voting services provided by KFintech on all the resolutions set forth in this Notice. The instructions for remote e-voting are given herein below at Note No. 22. The Investment Manager of PGInvIT has fixed **Tuesday, July 21, 2026** as the cut-off date ("cut-off date") for identifying the Unitholders who shall be eligible to participate in the AM, to vote through remote e-voting facility or voting in the AM. A person whose name appears in the List of Beneficial Owners maintained by the depositories i.e. National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL"), as on the close of business hours on the cut-off date shall be entitled to participate in the AM, to vote on the resolutions through the facility of remote e-voting and vote in the AM and a person who is not a Unitholder as on the cut-off date should treat this Notice for information purposes only.

9. The remote e-voting period commences on **Saturday, July 25, 2026 at 09:00 A.M. (IST)** and ends on **Monday, July 27, 2026 at 05:00 P.M. (IST)**. During this period, Unitholders of PGInvIT as on the cut-off date may cast their vote electronically in the manner and process set out herein below. The e-voting module shall be disabled for voting thereafter. Once the vote on the resolution(s) is cast by the Unitholder, the Unitholder shall not be allowed to change it subsequently. Further, the Unitholders who have cast their vote by remote e-voting prior to the AM may attend the AM but shall not be entitled to cast their vote again. In case a Unitholder casts his/her vote, both by remote e-voting and e-voting at the AM, then the voting done by remote e-voting shall prevail and the e-voting at the AM shall be invalid.

10. The Unitholders who are present at the AM through VC/OAVM and have not cast their vote on resolutions through remote e-voting prior to the AM and are otherwise not barred from doing so, may cast their vote during the AM through the e-voting system provided by KFintech through the VC platform during the AM. Kindly refer Note No. 22 for instructions.

11. Any person who acquires units of PGInvIT and becomes a Unitholder of PGInvIT after the dispatch of the Notice, and holds units as on the cut-off date, may obtain the User ID and Password by sending a request at evoting@kfintech.com or contact KFintech at toll free number 1800-309-4001.

12. The voting rights of Unitholders shall be in proportion to their units of the Unit capital of PGInvIT as on the cut-off date i.e. **Tuesday, July 21, 2026**.

13. CS Arvind Kohli, (Membership No. F4434 and C.P. No. 2818), M/s Arvind Kohli & Associates, Company Secretaries, has been appointed as Scrutinizer by the Investment Manager, to scrutinise the remote e-voting process and e-voting during AM in a fair and transparent manner.

14. Institutional Unitholders (i.e. other than Individuals, HUF, NRI etc.) are required to send scanned certified true copy (PDF/ JPG format) of the Board Resolution/ Governing body Resolution/Authority Letter etc. together with

attested specimen signature(s) of the duly authorized representative(s), authorizing its representative to attend the AM on its behalf and to vote either through remote e-voting or during the AM. The said Resolution/ Authorization should be sent electronically to the Scrutinizer by email to arvindkohli@gmail.com with a copy marked to evoting@kfintech.com.

15. The results of e-voting shall be declared on or after the AM of PGInvIT and the resolution(s) would be deemed to be passed on the date of AM subject to receipt of the requisite number of votes in favour of the resolution(s).

16. The results of e-voting shall be announced on or before **Thursday, July 30, 2026**. The said results along with the Scrutinizer's report would be submitted with the Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited. Additionally, the results would also be placed on the website of PGInvIT - www.pginvit.in and on the website of remote e-voting agency viz., KFintech – https://evoting.kfintech.com.

17. Unitholders who have not registered their email addresses or have not received any communication regarding this AM for any reason whatsoever, may obtain the User ID and Password by sending a request to KFintech (Unit: PGInvIT) at einward.ris@kfintech.com or evoting@kfintech.com or contact KFintech at 1800-309-4001 (between 9:00 A.M. to 5:30 P.M.) or contact PGInvIT at +91 124 282 3177 (on weekdays between 9:00 A.M. to 5:30 P.M.).

18. Documents referred to in this Notice and Explanatory Statement including the Valuation Report and the audited standalone financial statements and audited consolidated financial statements together with the report of Auditors thereon and the annual report on activities and performance are available on the website of PGInvIT at www.pginvit.in.

19. Wherever required or possible, the Unitholders are requested to address all correspondence, including distribution matters, to the RTA, KFintech (Unit: PGInvIT), Selenium, Tower B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddy, Hyderabad, Telangana - 500032, India.

20. Unitholders who have not registered their e-mail addresses so far are requested to register the same with their respective depository participants for receiving all communications including annual reports, notices, circulars etc. from the Investment Manager, on behalf of PGInvIT, electronically and also for the smooth remote e-voting process.

21. Unitholders are requested to intimate changes, if any, pertaining to their name, postal address, e-mail address, telephone/ mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, bank details such as name of the bank and branch details, bank account number, MICR code, IFSC code, etc., to their respective depository participants.

22. **PROCEDURE FOR REMOTE E-VOTING AND E-VOTING DURING THE AM**

(I) Instructions for Unitholders for Remote e-Voting:

Details of the process and manner of e-Voting are provided below:

Step 1: Access to Depositories' e-Voting system in case of Individual Unitholders.

Step 2: Access to KFintech e-Voting system in case of Non-Individual Unitholders.

Details on Step 1 are mentioned below:

1. Login method for remote e-Voting for Individual Unitholders

As per SEBI circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on 'e-Voting facility provided by Listed Entities', individual demat account holders can access e-Voting facility and cast their vote, by way of single login credential, through their demat accounts / websites of Depositories or Depository Participants.

(I) Login method for remote e-Voting for Individual Unitholders through Depositories

NSDL	CDSL
1. Existing IDeAS Users	**1. Users who have opted for Easi/ Easiest**
(i) Visit URL: https://eservices.nsdl.com (ii) On e-Services home page, Click on the “Beneficial Owner” icon under “Login” under ‘IDeAS’ section and enter your existing user ID and Password. (iii) Post successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” and you will be able to see e-Voting page. (iv) Click on company name or e-Voting service provider i.e. KFintech and you will be redirected to e-Voting service provider website for casting the vote during the remote e-Voting period.	(i) Visit URL: www.cdslindia.com (ii) Click on login icon & New System Myeasi Tab. (iii) Login with your existing registered user ID and password. Upon login, option will be made available to reach e-Voting page without any further authentication. (iv) Post successful login, you will be able to see the e-Voting option for eligible companies where the e-Voting is in progress as per the information provided by company. (v) On clicking the e-Voting option, you will be able to see e-Voting page of the e-Voting service provider i.e. KFintech for casting the vote during the remote e-Voting period. Additionally, there are also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers’ website directly.
2. Users not registered for IDeAS e-Services	**2. User not registered for Easi/Easiest**
(i) To register, click on link: https://eservices.nsdl.com (ii) Select “Register Online for IDeAS” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp (iii) Proceed with completing the required fields. (iv) Follow steps given in point no. 1	(i) Option to register is available at http://www.cdslindia.com (ii) Click on login & New System Myeasi Tab and then click on registration option. (iii) Proceed with completing the required fields. (iv) Follow the steps given in point no. 1
3. Users may alternatively vote by directly accessing the e-Voting website of NSDL	**3. Users may alternatively vote by directly accessing the e-Voting website of CDSL**
(i) Open URL: https://www.evoting.nsdl.com/	(i) Visit URL: www.cdslindia.com
(ii) Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/ Member’ section. (iii) A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password / OTP and a Verification Code as shown on the screen. (iv) Post successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. KFintech and you will be redirected to e-Voting service provider website for casting the vote during the remote e-Voting period.	(ii) Login with your demat Account Number and PAN. (iii) System will authenticate user by sending OTP on registered Mobile & E-mail as recorded in the Demat Account. (iv) Post successful authentication, you will be able to see the e-Voting option where the e-Voting is in progress and also able to directly access the system of all e-Voting Service Providers.
4. Unitholders can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience. NSDL Mobile App is available on App Store Google Play	

NSDL	CDSL
(II) Login method for remote e-Voting for Individual Unitholders through Depository Participants ("DP")	
1. Login using the login credentials of your demat account through your DP registered with NSDL/CDSL for e-Voting facility. 2. Upon Logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. 3. Click on Company name or e-Voting service provider i.e. KFintech and you will be redirected to e-Voting service provider (i.e. KFintech) website for casting the vote during the remote e-Voting period.	
Important note: Unitholders who are unable to retrieve User ID / Password are advised to use Forgot user ID and Forgot Password option available at above mentioned websites.	
Helpdesk for Individual Unitholders for any technical issues related to login through Depository i.e., NSDL and CDSL is as under:	

Login type	Helpdesk details
Units held with NSDL	Please contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: **022 4886 7000** and **022 2499 7000** In case of any query and/ or grievance, in respect of voting by electronic means, Unitholders may refer to 'Help/FAQs' section of https://www.evoting.nsdl.com/
Units held with CDSL	Please contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at **+91 22 2305 8738** or **+91 22-2305 8542-43** or **1800 22 55 33** In case of any query and/ or grievance, in respect of voting by electronic means, Unitholders may refer to 'Help' section of https://www.evotingindia.com/

Details on Step 2 are mentioned below:

2. Login method for remote e-Voting for Non-Individual Unitholders

A. **Unitholders whose email IDs are registered with Depositories/Depository Participant(s),** will receive an email from KFintech which will include details of e-Voting Event Number (EVEN), USER ID and password. They will have to follow the following process:

(i) Launch internet browser by typing the URL: https://evoting.kfintech.com/

(ii) Enter the login credentials (i.e. User ID and Password). In case of Demat account, User ID will be your DP ID and Client ID. However, if you are already registered with KFintech for e-Voting, you can use your existing User ID and password for casting the vote.

(iii) After entering these details appropriately, click on "LOGIN".

(iv) You will now reach password change Menu wherein you are required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A- Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,$, etc.,). The system will prompt you to change your password and update your contact details like mobile number, email ID etc., on first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it. It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.

(v) You need to login again with the new credentials.

(vi) On successful login, the system will prompt you to select the "EVEN" i.e., **"POWERGRID Infrastructure Investment Trust"** and click on "Submit".

(vii) On the voting page, enter the number of units (which represents the number of votes) as on the cut-off date under "FOR/AGAINST" or alternatively, you may partially enter any number in "FOR" and partially "AGAINST" but the total number in "FOR/ AGAINST" taken together shall not exceed your total unitholding as mentioned herein above. You may also choose the option "ABSTAIN". If Unitholder does not indicate either "FOR" or "AGAINST" it will be treated as "ABSTAIN" and the units held will not be counted under either head.

(viii) Unitholders holding multiple folios/ demat accounts shall choose the voting process separately for each folio/ demat accounts.

(ix) Voting has to be done for each item of the notice separately. In case you do not desire to cast your vote on any specific item, it will be treated as Abstained.

(x) You may then cast your vote by selecting an appropriate option and click on "Submit".

(xi) A confirmation box will be displayed. Click "OK" to confirm else "CANCEL" to modify. Once you have voted on the resolution(s), you will not be allowed to modify your vote. During the voting period, Unitholders can login any number of times till they have voted on the Resolution(s).

(xii) Institutional Unitholders (i.e. other than Individuals, HUF, NRI etc.) are also required to send scanned certified true copy (PDF/ JPG format) of the Board Resolution/ Authority Letter etc., together with attested specimen signature(s) of the duly authorised representative(s), who is/ are authorized to vote, to the Scrutinizer by email to arvindkohli@gmail.com with a copy marked to evoting@kfintech.com. The scanned image of the above-mentioned documents should be in the naming format "**Corporate Name EVENT No.**"

B. Unitholders whose email IDs are not registered with Depositories / Depository Participants(s): In case of Unitholders who have not registered their e-mail address or become a Unitholder of the PGInvIT after dispatch of AM Notice but on or before the cut-off date for e-Voting, he/ she may obtain the User ID and Password in the manner as mentioned below:

a. If the mobile number of the Unitholder is registered against DP ID Client ID, the Unitholder may send SMS: MYEPWD<space>E-Voting Event Number+Folio No. or DP ID Client ID to 9212993399.

   i. Example for NSDL - MYEPWD<space>IN12345612345678,

   ii. Example for CDSL - MYEPWD<space>1402345612345678,

b. If e-mail address or mobile number of the Unitholder is registered against Folio No./DP ID Client ID, then on the home page of https://evoting.kfintech.com, the Unitholder may click "Forgot Password" and enter Folio No. or DP ID Client ID and PAN to generate a password.

c. KFintech shall endeavour to send User ID and Password to those new Unitholders whose e-mail ids are available.

In case of any query and/ or grievance, in respect of voting by electronic means, Unitholders may refer to

- the 'Help' & 'Frequently Asked Questions' (FAQs) and e-Voting user manual available at the 'Downloads' section of https://evoting.kfintech.com OR
- may contact to Mr. S.V. Raju, Dy. Vice President of M/s. KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddy, Hyderabad, Telangana - 500032, India OR
- e-mail at einward.ris@kfintech.com or evoting@kfintech.com or call KFintech's toll free No. 1800-309-4001 for any further clarifications.

(II) Instructions for Unitholders for e-Voting during the AM session:

Those Unitholders, who are present in the AM through VC and have not cast their vote on resolutions through remote e-Voting, can vote through e-Voting at the AM. The Unitholders may vote through the Insta Poll facility that will be made available on the Meeting page (after you log into the Meeting). An icon, "Vote", will be available on the Meeting Screen. Unitholders will be able to cast their vote by clicking on this icon, using the user ID and Password as communicated in the e-mail from KFintech as the credentials.

23. Instructions for the Unitholders for attending the AM through VC / OAVM:

a. Unitholders will be provided with a facility to attend the AM through video conferencing platform provided by KFintech. Unitholders may access the same at https://emeetings.kfintech.com/ and click on the "video conference" and access the shareholders/ members login by using the remote e-Voting credentials. The link for AM will be available in shareholder/members login where the EVENT and the name of PGInvIT can be selected.

b. Please note that the Unitholders who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the Notice.

c. Unitholders can participate in the AM through their desktops / smartphones / laptops etc. However, for better experience and smooth participation, it is advisable to join the meeting through desktops / laptops with high-speed internet connectivity.

d. Please note that participants connecting from mobile devices or tablets or through laptop connecting via mobile hotspot may experience Audio/Video loss due to fluctuation in their respective network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

e. The facility of joining the AM through VC will be opened 30 minutes before the scheduled start-time of the AM and will not be closed until the expiry of 15 minutes after such scheduled time.

f. Unitholders who would like to express their views/ ask questions as a speaker at the AM may visit https://emeetings.kfintech.com and login through the User Id and Password provided in the mail received from KFintech. On successful login, select 'Speaker Registration', which will be opened from Friday, July 24, 2026 to Sunday, July 26, 2026. PGInvIT reserves the right to limit the number of Unitholders asking questions depending on the availability of time at the AM. Due to limitations of transmission and coordination during the Q&A session, PGInvIT has dispensed with the speaker registration during the AM.

g. Unitholders who would like to post their questions may send their queries in advance by visiting at https://emeetings.kfintech.com and login through the User Id and Password provided in the e-mail received from KFintech. On successful login, select "Post your Questions", which will be opened from Friday, July 24, 2026 to Sunday, July 26, 2026. Please note that the Unitholders questions will be answered only if the Unitholder continues to hold the Units as of the cut-off date i.e. Tuesday, July 21, 2026.

h. Unitholders who need assistance before or during the AM, can contact KFintech on evoting@kfintech.com or 1800-309-4001 (toll free) or contact Mr. S. V. Raju, Dy. Vice President, KFintech through an e-mail request to einward.ris@kfintech.com or evoting@kfintech.com

Registered and Corporate Office and Contact Details of the Investment Manager

POWERGRID Unchahar Transmission Limited
CIN: U65100DL2012GOI246341
Registered Office:
B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110016

Corporate Office:
Plot No. 2, Sector - 29, Gurgaon - 122001, Haryana
Tel: +91 124 282 3177
E-mail: investors@putl.in
Website: www.putl.in

Principal Place of Business and Contact Details of the Trust

POWERGRID Infrastructure Investment Trust
SEBI Registration Number: IN/InvIT/20-21/0016
Plot No. 2, Sector - 29, Gurgaon - 122001, Haryana
Compliance Officer: Shri Shwetank Kumar
Tel: +91 124 282 3177
E-mail: investors@pginvit.in
website: www.pginvit.in

EXPLANATORY STATEMENT

ITEM NO.1:

The Board of Directors of POWERGRID Unchahar Transmission Limited - the Investment Manager to POWERGRID Infrastructure Investment Trust ("PGInvIT") at its meetings held on May 15, 2026 and June 23, 2026 has approved (i) the audited standalone financial statements and audited consolidated financial statements of PGInvIT for the financial year ended March 31, 2026 together with the report of the auditors thereon; and (ii) the Annual Report on the activities and performance of PGInvIT for the financial year ended March 31, 2026, respectively.

Pursuant to Regulation 22(3)(b)(i) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended or supplemented including any applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time and other applicable rules and regulations, if any, including any statutory modifications, amendments or re-enactments thereof for the time being in force, the latest annual accounts and performance of PGInvIT are required to be approved and adopted by the Unitholders.

None of the directors or key managerial personnel (or their relatives) of the Investment Manager are interested in the aforesaid resolution.

The Board of Directors of the Investment Manager recommends passing of the resolution set forth in **Item No. 1** by way of simple majority (i.e. where the votes cast in favour of the resolution are required to be more than fifty per cent of the total votes cast for the resolution).

ITEM NO.2:

The Board of Directors of POWERGRID Unchahar Transmission Limited - the Investment Manager to POWERGRID Infrastructure Investment Trust ("PGInvIT") at its meeting held on May 15, 2026 has approved the Valuation Report dated May 13, 2026, as prepared by the Independent Valuer - M/s. INMACS Valuers Private Limited, bearing registration number IBBI/RV-E/02/2021/141, for the valuation of the Special Purpose Vehicle (SPVs) of PGInvIT as at March 31, 2026.

Pursuant to Regulation 22(3)(b)(i) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended or supplemented including any applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time and other applicable rules and regulations, if any, including any statutory modifications, amendments or re-enactments thereof for the time being in force, the latest valuation report is required to be approved and adopted by the Unitholders.

None of the directors or key managerial personnel (or their relatives) of the Investment Manager are interested in the aforesaid resolution.

The Board of Directors of the Investment Manager recommends passing of the resolution set forth in **Item No. 2** by way of simple majority (i.e. where the votes cast in favour of the resolution are required to be more than fifty per cent of the total votes cast for the resolution).

For POWERGRID Infrastructure Investment Trust (PGInvIT)
By Order of the Board
POWERGRID Unchahar Transmission Limited
(as the Investment Manager to PGInvIT)

Sd/-
Shwetank Kumar
Company Secretary and Compliance Officer

Date: July 6, 2026
Place: Gurugram