

TO WHOMSOEVER IT MAY CONCERN

Date: \_\_\_\_\_

**Declaration by Resident Unitholder for the purpose of claiming an exemption from withholding of taxes on distribution by POWERGRID Infrastructure Investment Trust ('PGInvIT')**

S. No.	Particulars	Declaration (Please fill required information as applicable)
1	Name of Declarant/ Unitholder	
2	Permanent Account Number ('PAN') (Please provide a copy of PAN card)	
3	Financial Year ('FY') for which the declaration is being made	2023-24
4	Whether this is the first declaration being made for the financial year in question (please provide Yes/No answer only)	
5	Tax residential status as per Income-tax Act, 1961 for relevant financial year	
6	Tax Regime opted or proposed to be opted by the unitholder (please mention 'New Regime' or 'Old Regime' as answer)	
7	Reason for claiming the exemption from withholding of taxes on distribution by PGInvIT	
8	Relevant section under which the withholding tax exemption has been provided/ granted to the Declarant/ Unitholder	
9	Please provide documentary evidence to substantiate the above	
10	Other details	
	(i) Address	
	(ii) E-mail Address	
	(iii) Phone Number	

Signature of the Unitholder

\_\_\_\_\_

Designation (if applicable): \_\_\_\_\_

<<to be executed on letterhead of the unitholder>>

### Declaration/ Verification

I/We.....do hereby declare that to the best of my/our knowledge and belief what is stated above is correct, complete and is truly stated.

I/We authorize you to withhold taxes at the applicable rates based on the declaration provided. I/We hereby also certify that this declaration should be considered for all subsequent distributions by POWERGRID Infrastructure Investment Trust for the relevant financial year.

I/We acknowledge that in case of shortfall in deduction of taxes on account of this declaration, I/We indemnify POWERGRID Infrastructure Investment Trust for any tax, interest or penalty arising out of short deduction. I/We confirm that we would pay such additional tax, interest or penalty to POWERGRID Infrastructure Investment Trust.

I/We acknowledge that in case any excess taxes are deducted based on this declaration, taxes withheld and paid to the credit of the Central Government will not be refunded or adjusted by POWERGRID Infrastructure Investment Trust.

I/We hereby undertake that in case of any change in details provided in this declaration, it shall be my/our responsibility to *suo moto* intimate the change(s) to POWERGRID Infrastructure Investment Trust and provide an updated declaration for the relevant financial year.

Signature of the Unitholder

Place: \_\_\_\_\_

Date: \_\_\_\_\_

Designation (if applicable): \_\_\_\_\_