

Date: April 28, 2021

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offer of units in POWERGRID Infrastructure Investment Trust (the "Trust") consisting of a primary issue of Units aggregating up to ₹ 49,934.84 million ("Fresh Issue") and an offer for sale of Units aggregating up to ₹ 27,415.08 million by Power Grid Corporation of India Limited ("Offer for Sale" and together with the Fresh Issue, the "Offer").

The Sponsor and the Investment Manager on behalf of the Trust, vide their resolutions on April 28, 2021, in consultation with ICICI Securities Limited, Axis Capital Limited, Edelweiss Financial Services Limited and HSBC Securities and Capital Markets (India) Private Limited (the "**Book Running Lead Managers**" or "**BRLMs**"), have finalized allocation of 34,80,74,100 Units in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 100/- per Unit in the following manner:

S. No.	Name of Anchor Investor	No. of Units allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	CPP INVESTMENT BOARD PRIVATE HOLDINGS (4) INC.	7,99,99,700	22.98	7,99,99,70,000.00
2	CAPITAL INCOME BUILDER	4,00,00,400	11.49	4,00,00,40,000.00
3	SBI MAGNUM CHILDREN'S BENEFIT FUND	3,00,300	0.09	3,00,30,000.00
4	SBI EQUITY HYBRID FUND	3,77,00,300	10.83	3,77,00,30,000.00
5	SBI MULTI ASSET ALLOCATION FUND	14,00,300	0.40	14,00,30,000.00
6	SBI MAGNUM CHILDREN'S BENEFIT FUND - INVESTMENT PLAN	5,99,500	0.17	5,99,50,000.00
7	HDFC TRUSTEE COMPANY LIMITED - HDFC BALANCED ADVANTAGE FUND	1,41,60,300	4.07	1,41,60,30,000.00
8	HDFC TRUSTEE COMPANY LTD - HDFC CREDIT RISK FUND	1,06,19,400	3.05	1,06,19,40,000.00
9	HDFC MUTUAL FUND A/C HDFC EQUITY SAVINGS FUND	42,48,200	1.22	42,48,20,000.00
10	HDFC TRUSTEE COMPANY LIMITED HDFC CAPITAL BUILDER VALUE FUND	28,31,400	0.81	28,31,40,000.00
11	HDFC TRUSTEE COMPANY LTD HDFC MULTI-ASSET FUND	17,69,900	0.51	17,69,90,000.00

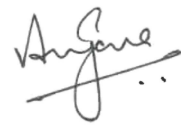
केन्द्रीय कार्यालय: "सौदामिनी", प्लॉट नंबर 2, सेक्टर -29, गुरुग्राम -122001, (हरियाणा) दूरभाष: 0124-2823170

Corporate Office: "Saudamini", Plot No. 2, Sector-29, Gurugram-122001, (Haryana) Tel.: 0124-2823170

पंजीकृत कार्यालय: बी -9, कुतुब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली -110 016. दूरभाष: 011-26560121, CIN: U65100DL2012GOI246341

Registered Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110 016. Tel: 011-26560121, CIN: U65100DL2012GOI246341

Website: www.putl.in



S. No.	Name of Anchor Investor	No. of Units allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
12	HDFC TRUSTEE COMPANY LTD - HDFC HYBRID EQUITY FUND	53,09,700	1.53	53,09,70,000.00
13	HDFC TRUSTEE CO LTD A/C HDFC HOUSING OPPORTUNITIES FUND 1140D NOVEMBER 2017 (1)	10,61,500	0.30	10,61,50,000.00
14	NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT	1,98,00,000	5.69	1,98,00,00,000.00
15	NPS TRUST- A/C SBI PENSION FUND SCHEME - CENTRAL GOVT	97,29,500	2.80	97,29,50,000.00
16	NPS TRUST- A/C SBI PENSION FUND SCHEME – CORPORATE CG	29,70,000	0.85	29,70,00,000.00
17	SCHRODER ASIAN ASSET INCOME FUND	91,56,400	2.63	91,56,40,000.00
18	SCHRODER ASIAN INCOME	83,43,500	2.40	83,43,50,000.00
19	FIDELITY FUNDS - ASIA FOCUS FUND	88,96,800	2.56	88,96,80,000.00
20	FIDELITY FUNDS -ASIA PACIFIC DIVIDEND FUND	28,73,200	0.83	28,73,20,000.00
21	FIDELITY INVESTMENT FUNDS - FIDELITY ASIAN DIVIDEND FUND	6,91,900	0.20	6,91,90,000.00
22	FIDELITY INVESTMENT FUNDS ICVC FIDELITY EMERGING ASIA FUND	5,37,900	0.15	5,37,90,000.00
23	TATA AIG GENERAL INSURANCE COMPANY LIMITED	1,29,99,800	3.73	1,29,99,80,000.00
24	TATA AIA LIFE INSURANCE COMPANY LTD - NON-UNIT LINKED LIFE POLICY HOLDERS FUND PARTICIPATING	1,19,99,900	3.45	1,19,99,90,000.00
25	SBI LIFE INSURANCE COMPANY LTD	1,00,00,100	2.87	1,00,00,10,000.00
26	ICICI PRUDENTIAL BALANCED ADVANTAGE FUND	84,99,700	2.44	84,99,70,000.00
27	TATA MUTUAL FUND - TATA SMALL CAP FUND	16,99,500	0.49	16,99,50,000.00
28	TATA INFRASTRUCTURE FUND	6,99,600	0.20	6,99,60,000.00
29	TATA FLEXI CAP FUND	8,50,300	0.24	8,50,30,000.00

S. No.	Name of Anchor Investor	No. of Units allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
30	TATA LARGE CAP FUND	5,99,500	0.17	5,99,50,000.00
31	TATA RETIREMENT SAVINGS FUND-MODERATE PLAN	8,50,300	0.24	8,50,30,000.00
32	TATA MULTI ASSET OPPORTUNITIES FUND	3,00,300	0.09	3,00,30,000.00
33	MAX LIFE INSURANCE COMPANY LIMITED A/C PARTICIPATING FUND	47,00,300	1.35	47,00,30,000.00
34	PNB METLIFE INDIA INSURANCE COMPANY LIMITED	39,99,600	1.15	39,99,60,000.00
35	ICICI LOMBARD GENERAL INSURANCE COMPANY LIMITED	39,99,600	1.15	39,99,60,000.00
36	UTILICO EMERGING MARKETS TRUST PLC	37,49,900	1.08	37,49,90,000.00
37	MATTHEWS ASIA FUNDS - ASIA EX JAPAN DIVIDEND FUND	37,49,900	1.08	37,49,90,000.00
38	UTI – HYBRID EQUITY FUND	35,00,200	1.01	35,00,20,000.00
39	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED.	29,99,700	0.86	29,99,70,000.00
40	CANARA HSBC ORIENTAL BANK OF COMMERCE LIFE INSURANCE COMPANY LIMITED	25,00,300	0.72	25,00,30,000.00
41	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - LIFE PAR FUND	7,50,200	0.22	7,50,20,000.00
42	EDELWEISS TOKIO LIFE INSURANCE COMPANY LIMITED - LIFE NON-PAR FUND	7,50,200	0.22	7,50,20,000.00
43	TATA INVESTMENT CORPORATION LIMITED	16,23,600	0.47	16,23,60,000.00
44	STAR UNION DAI-ICHI LIFE INSURANCE COMPANY LIMITED	15,00,400	0.43	15,00,40,000.00
45	CIM INVESTMENT FUND ICAV	15,00,400	0.43	15,00,40,000.00
46	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	7,50,200	0.22	7,50,20,000.00
47	RAINBOW INVESTMENTS LIMITED	5,00,500	0.14	5,00,50,000.00
	TOTAL	34,80,74,100	100	34,80,74,10,000

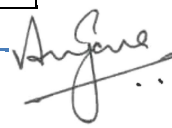
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Out of the total allocation of 348,074,100 Units to Anchor Investors, 97,750,400 Units were allocated to 6 Mutual Funds through 20 mutual fund schemes and the scheme-wise allocation details of Mutual Funds are given in table below:

S. No.	Name of Mutual Fund Scheme	No. of Units allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1	SBI MAGNUM CHILDREN'S BENEFIT FUND	3,00,300	0.09	3,00,30,000.00
2	SBI EQUITY HYBRID FUND	3,77,00,300	10.83	3,77,00,30,000.00
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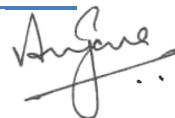
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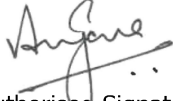
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19	UTI – HYBRID EQUITY FUND	35,00,200	1.01	35,00,20,000.00
20	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	7,50,200	0.22	7,50,20,000.00
	TOTAL	9,77,50,400	28.08%	9,77,50,40,000.00

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Offer Document dated April 22, 2021.

Thanking you,
Yours faithfully,

**For and on behalf of POWERGRID Infrastructure Investment Trust (the "Trust")
(acting through its Investment Manager POWERGRID Unchahar Transmission Limited)**



Authorised Signatory
Name: Anjana Luthra
Designation: Company Secretary & Compliance Officer

CC:
Securities and Exchange Board of India
Department of Debt and Hybrid Securities
SEBI Bhavan
C4-A, 'G' Block
Bandra Kurla Complex
Mumbai 400 051